

WITS Changes – June/August/September 2013 (SUD)

9/25/2013

In the July, August, and September 2013 releases, 17 bugs were repaired in WITS. Below are a summary of the errors and the resolutions of the problems.

1. Intake: The report created by clicking Generate Report was displaying section not visible on the Intake.
Resolution: Corrected the Generate Report functionality to only display sections visible on the Intake screen.
2. Automatic logoff: Logoff does not occur if required fields are left blank when creating a new record
Resolution: Previously, when the system was supposed to time out, if there were incomplete fields or errors saving the record the system would not logout. This has been resolved.
3. Program Enrollment: An error was occurring when a new program enrollment was added “Insert Failed, Duplicate key error”
Resolution: The database duplicate key error no longer appears. Instead the error message "The date range overlaps with the date range of an existing enrollment in this program." will appear.
4. Admission: Generate Report yellow screen
Resolution: Previously the Generate Report button on the admission screen would create a yellow page, this has been resolved.
5. Consented activity list: Yellow screen was occurring when the user was reviewing the admission and discharge
Resolution: Previously when reviewing consented Admission or Discharges, the system returned an error. This has been resolved.
6. Treatment Plan/Review: Insert failed error was occurring when saving or reviewing a Treatment Plan or Treatment Review
Resolution: The insert failed error is no longer received when attempting to edit, save, or review a Treatment Plan or Treatment Review.
7. Client Profile: A Yellow Screen was occurring when adding other number subsequent to adding multiple collateral contacts
Resolution: There is no longer a yellow screen error when adding an "Other Number" after adding multiple "Collateral Contacts".
8. Consented Data: Consented Profile, Intake, Admission, and Encounter info was showing hidden fields
Resolution: The Consented info for the Profile, Intake, Admission, and Encounter screens now correctly only displays the info that is on the original Profile, Intake, Admission, and Encounter.
9. Encounter: Signed Notes and Unsigned Notes fields were showing in a strange format on the Generate Report.
Resolution: Corrected an issue where the Signed Notes and Unsigned Notes fields would be incorrectly formatted when using Generate Report.
10. In Agency -> Billing, clicking on review for pending authorizations does not bring up the authorization profile
Resolution: Previously, if the provider agency, clicked on View for a pending authorization that

was a referral authorization, the request would time out. Now the authorization will open in read-only mode.

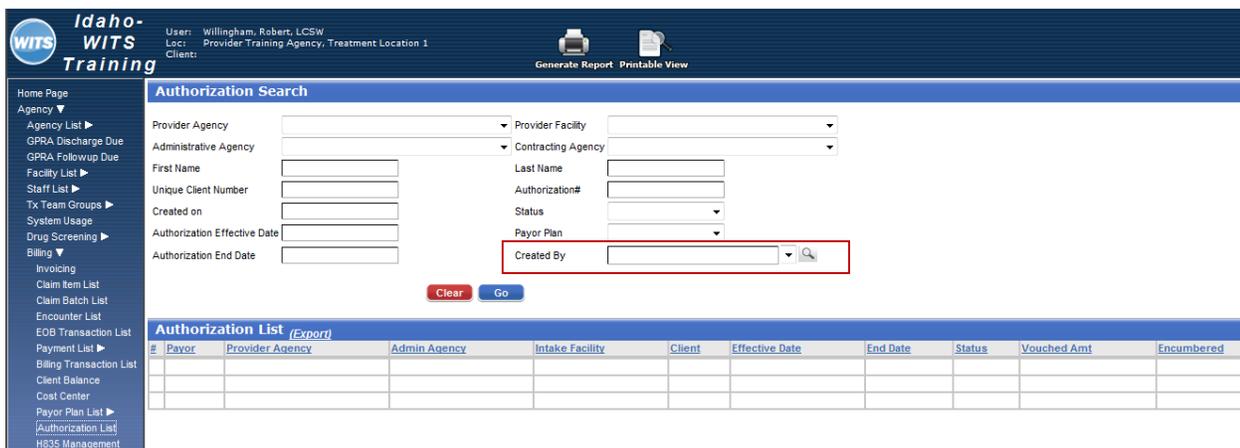
11. Collateral Contacts: When accessing collateral contacts from other screens clicking Cancel doesn't return user to the screen they came from **Resolution:** When accessing collateral contacts from Intake, Admission, and Tx Team, clicking cancel now returns users to the screen that the user came from.
12. Admission - Substance Abuse: Method not Populating from GAIN-I when Secondary and Tertiary Substances are None **Resolution:** Previously, if the selected client had a GAIN with only 1 substance, the system would fill the primary substance in admission. When the user filled in none for Secondary substance, the system would initially fill in the Secondary and Tertiary Method and 'At what age did the client FIRST use the substances...' fields, then the system would refresh the page and erase these two fields making the record incomplete. This has been corrected; refresh does not wipe those values in this scenario.
13. Admission: Yellow Screen When 'Months employed or in Voc/Ed Training' on Financial/Household screen is greater than 12 **Resolution:** The error message "Months employed or in Voc/Ed Training in last 12 months must be less than or equal to 12." now appears when entering a number greater than 12.
14. Collateral Contacts: Save button incorrectly appearing and causing a yellow screen **Resolution:** The Save button no longer appears upon editing the "Gives Permission To Treat?" field since SAVE should not appear when this screen is in insert/edit mode.
15. Encounter: Insert failed error message was occurring upon clicking Release to Billing for a client with one Client Group Enrollment and Add on Service selected on the encounter **Resolution:** An "Insert failed" error no longer occurs when trying to release an encounter having an Add-On service for a client having only one Client Group Enrollment.
16. Reports: Admissions: Client Demographics report throws error when ALL agencies and ALL facilities are selected **Resolution:** The following changes have been made to Admissions: Client Demographics report:
 1. Made agency a required field to force the user to select one agency and remove the "All" option from the Agency list.
 2. Now when the user chooses an agency, the facilities will be filtered based on the selected agency. Facilities will also be read-only if no agency is selected.
 3. Made the required Facilities and Sub Reports parameters dark yellow (when not grayed-out) since they are required fields.
17. Program Enrollment: Yellow Screen upon Making Program Name Blank **Resolution:** A yellow screen no longer occurs when blanking out a previously selected value for the Program Name dropdown.

Below you will find a summary of the changes to WITS for the July, August, and September 2013 release (which took place September 25, 2013). When these changes are made in Idaho-Mountain and Idaho-Pacific, the top right portion of your screen will say September 2013.



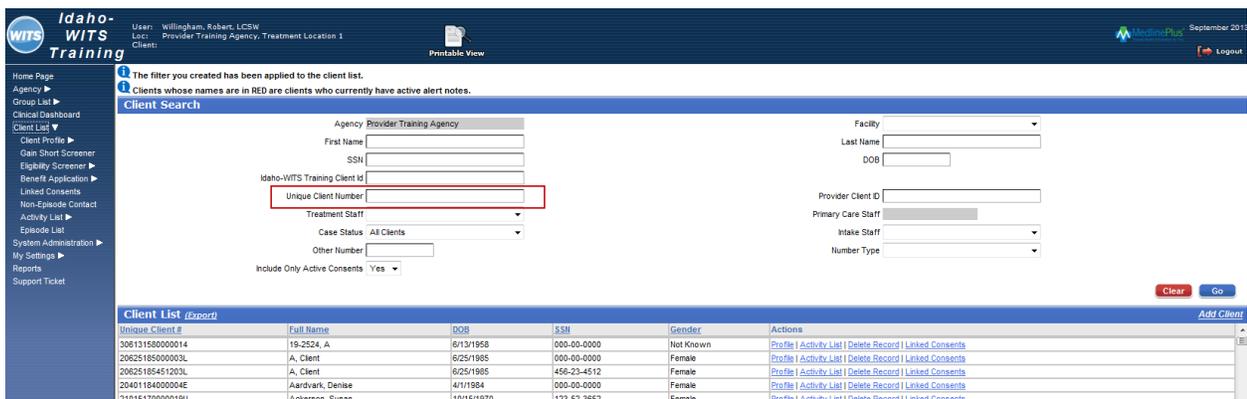
Authorization

On the Authorization search screen a new drop down field “Created by” has been added which lists all the staff members of the administering agencies. The “Created by” column is also added to the Authorization List export.



Client Profile

1) Occurrences of the Unique Client Number with the label “Client ID” were re-labeled to “Unique Client Number”. An informational message was added to the client search when no matches are found using the Client ID search parameter.



- The "Idaho-Mountain Client ID" or "Idaho-Pacific Client ID" field has been added to the Client List Search to allow users to search for clients based on the Client ID that is reported by Chestnut on the GAIN data report.

Client Search

Agency: Department of Health and Welfare

First Name:

Last Name:

SSN:

DOB:

Idaho-Mountain Client ID: (highlighted)

Unique Client Number:

Treatment Staff:

Case Status: All Clients

Other Number:

Include Only Active Consents:

Facility:

Provider Client ID:

Primary Care Staff:

Intake Staff:

Number Type:

Clear Go

Unique Client #	Full Name	DOB	SSN	Gender	Actions
1011216800000034	Client, C	1/12/1968	000-00-0000	Refused	Profile Activity List Delete Record Linked Consents
208162000000005M	Client, Emma	9/18/2008	000-00-0000	Female	Profile Activity List Delete Record Linked Consents
106021720000006A	Client, Fake	6/2/1978	000-00-0000	Male	Profile Activity List Delete Record Linked Consents
21104172000014E	Client, New	11/4/1972	000-00-0000	Female	Profile Activity List Delete Record Linked Consents
11025189000020E	Client, Test	10/25/1989	000-00-0000	Male	Profile Activity List Delete Record Linked Consents
10101180000014E	Client, New	1/1/1980	000-00-0000	Male	Profile Activity List Delete Record Linked Consents
201011195958410U	Jeffson, Judy	1/1/1999	552-56-5984	Female	Profile Activity List Delete Record Linked Consents
21104197000009M	Kid, Ima	1/14/1997	000-00-0000	Female	Profile Activity List Delete Record Linked Consents
20001178782410I	Madras, Sierra	9/11/976	335-86-7824	Female	Profile Activity List Delete Record Linked Consents
10321185875616A	Stand, Patch	3/21/1965	216-54-8756	Male	Profile Activity List Delete Record Linked Consents
20909189000010U	Standstone, Suzie	9/9/1989	000-00-0000	Female	Profile Activity List Delete Record Linked Consents
211041680000014	Test, A	1/14/1968	000-00-0000	Female	Profile Activity List Delete Record Linked Consents
10101180521201U	Test, August	1/1/1980	142-14-5212	Male	Profile Activity List Delete Record Linked Consents
10321197123603H	Test, Chris	3/21/1997	000-54-1236	Male	Profile Activity List Delete Record Linked Consents
1060917811103I	Test, Client	6/29/1979	524-11-1111	Male	Profile Activity List Delete Record Linked Consents

Agency	Unique Client #	Client Name	DOB	SSN	Gender	Actions
Idaho Department of Correction	10814479544713I	Agulera, Michael	8/4/1979	518-55-5447	Male	Activity List Link Remove
Idaho Department of Correction	10210168168810U	Baker, John	2/10/1968	369-86-1658	Male	Activity List Link Remove
Idaho Department of Correction	10604170355312A	Beeton, Larry	6/4/1970	526-06-3553	Male	Activity List Link Remove
Idaho Department of Correction	10307194444401N	Beel, Antoine	3/7/1994	222-33-4444	Male	Activity List Link Remove
Idaho Department of Correction	11207166649210U	Blair, John	12/7/1966	339-60-4492	Male	Activity List Link Remove
SUD Administrative Agency	10101160123219P	Bob, Spange	1/1/1960	124-52-1232	Male	Activity List Link Remove
Idaho Department of Correction	11106189573003H	Branley, Chad	11/6/1969	645-28-5730	Male	Activity List Link Remove
Idaho Department of Correction	21231160127713A	Brinson, Mandi	12/31/1980	519-17-277	Female	Activity List Link Remove
Idaho Department of Correction	20117174425216A	Davis, Paula	11/7/1974	551-47-4252	Female	Activity List Link Remove
Idaho Department of Correction	10928178329213I	Field, Michael	9/28/1976	530-82-3292	Male	Activity List Link Remove
Idaho Department of Correction	10210163008418U	Fones, Robert	2/10/1963	571-55-6064	Male	Activity List Link Remove
Idaho Department of Correction	10611178567818U	Haro-Cota, Ruben	6/11/1978	012-34-5678	Male	Activity List Link Remove
Idaho Department of Correction	11012159894508A	Huskinson, Harv	10/12/1959	477-82-6945	Male	Activity List Link Remove

Clinical Dashboard

The Clinical Dashboard was enabled for Agencies with the Substance Abuse domain, and a "GAIN Activity" column was added to the list. The WITS Help Desk will be scheduling release trainings on the Clinical Dashboard at a future date.

Clinical Dashboard Search

Intake Date Range From: To:

Case Status: Clients with Open Cases Modality:

Primary Staff: Selected Staff:

Clear Go

Intake date	Client Name	GAIN Activity	Admission date	Treatment Plan	Tx plan review due	Modality	Last Encounter Date	Discharge date	Case Closed	Primary Staff	Actions

Administrative Actions
[View Feedback Summary](#)

Encounter

- The "Allow Disclosure" indicator on the Encounter Narrative screen has been changed so that it remains editable, even once the Encounter was Released to Billing.

Idaho WITS Training

User: Willingham, Robert, LCSW
 Loc: IDHW, DBH, Region 4, Boise
 Client: A, Client | 21905168369903 | Case #: 1

September 2013
 Logout

Generate Report Printable View

Encounter Notes for A, Client

Goal Progress Fair Progress

Associated Goals [Add Goals](#)

Goal #	Goal	Description	Actions

Associated Objectives [Add Objectives](#)

Obj #	Objective	Description	Actions

Associated Interventions [Add Interventions](#)

#	Intervention	Status	Actions

Signed Notes
 Signed by Willingham, Robert L, LCSW, 9/12/2013 1:43:54 PM:
 Ryzshg

Unsigned Notes

Allow Disclosure: No

Staff Signatures

The new standard format for staff name and credentials (Last, First MI., Credentials) is now displaying on the following locations – Signed Notes on Encounter, Misc. Notes, Non-episode Contact and Signed Resolution Note on Support Tickets.