

## WITS Changes – 17.14.0 Release (Mental Health)

4/14/2015

In the 17.14.0 Release 4 bugs were repaired in WITS. Below are a summary of the errors and the resolutions of the problems.

1. Programs: Yellow screen when facility context is not set. **Resolution:** Yellow screen when facility context is not set. The error message now states "No current Facility selected. Please select an existing Facility. "
2. Clinical Dashboard: Unable to cancel out of Feedback Summary Report. **Resolution:** Users are able to cancel out of Feedback Summary Report and other report forms that have required fields.
3. Diagnosis: Diagnosis drop down menus are not sorting by the sort order entered into code table. **Resolution:** Fixed an issue where the Diagnosis drop down menus was not sorting by the Sort Order entered into code table.
4. Linked Consents: Clicking on 'Linked Consents' link sometimes takes the user to the 'Episode List'. **Resolution:** When navigating from either the left menu or the Client List, the user will be taken to the Linked Consents screen even for clients with no active episodes.

Below you will find a summary of the change to WITS for the 17.14.0 release (which took place April 16, 2015). When these changes are made in Idaho-Mountain and Idaho-Pacific, the top left portion of your screen will say 17.14.0.



### Client List/Search

Update client name in list and add fields to search. Client Full Name updated to show -Last Name, First Name, and Middle Initial.

17.14.0

**WITS Idaho-WITS Training** Logout

User: Willingham, Robert, WA | Location: Provider Training Agency, Treatment Location 1 Snapshot

Client: Black, Jack | 10504182000010A Clear Client

Home Page

Agency Contacts

▶ Agency

▶ Group List

Clinical Dashboard

Authorization Dashboard

▼ Client List

▶ Client Profile

Fee Determination

Gain Short Screener

▶ Eligibility Screener

▶ Benefit Application

Linked Consents

Contacts

Non-Episode Contact

▶ Activity List

Episode List

### Client Search

Agency:  Facility:

First Name:  Last Name:

SSN:  DOB:

Idaho-WITS Training Client Id:

Unique Client Number:  Provider Client ID:

Treatment Staff:  Primary Care Staff:

Case Status:  Intake Staff:

Other Number:  Number Type:

Include Only Active Consents:

Clear Go

### Client List (Export) [Add Client](#)

Actions	Unique Client #	Full Name	DOB	SSN	Gender
	10504182000010A	Black, Jack T	5/4/1982	000-00-0000	Male

## Security

Access to the Group Notes module in WITS has been modified, and is now controlled by 3 role attributes rather than one. Users that currently have the role 'Group Notes – Add' will have the 'Group Notes (Full Access)' role. Users that currently have the role of 'Clinical (Full Access)' will inherit the 'Group Notes (Restricted Access)' and 'Group Notes (Read-Only)' roles.

- **Group Notes (Full Access)** – This role will allow the user to create a group, t access to the access the Group Notes menu items, create and delete group types, edit groups, add clients to the roster, and create and edit group sessions.
- **Group Notes (Restricted Access)** – This role will allow the user ability to access to the Group Notes menu items, edit groups, add clients to the roster, and create and edit group sessions (but not to create group types or add new groups).
- **Group Notes (Read-Only)** – This role will allow the user ability to access the Group Notes menu items, view groups, rosters, and group sessions.

## System Access

### Job Function Roles

Agency Administrator	^	>
Agency Invoicing (Full Access)	^	>
Agency Invoicing (Read-Only)	v	<
Agency MSRS	v	<

### Assigned Job Function Roles

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### Role Attributes

A/P Administrator (Full Access)	^	>
A/P Administrator (Read-Only)	^	>
Admission (Full Access)	v	<
Admission (Read-Only)	v	<

### Assigned Role Attributes

Group Notes (Full Access)
Group Notes (Read-Only)
Group Notes (Restricted Access)

### Treatment Plan

Creation of Treatment Plans and Tx Reviews are allowed to be created when an Admission record is not available and when the client is enrolled in a program enrollment where the client's program modality does not require an admission.