

WITS Changes – 18.7-18.7.6 Release MH

06/01/2016

In the 18.7-18.7.6 32 bugs were repaired in WITS. Below are a summary of the errors and the resolutions of the problems.

Issue	Resolution
Error message: Required fields are missing error message is missing an 'X' in the front	Error message: System displays an 'X' in the front of the error messages and is in Bold format
Staff Members: Not being able to save invalid NPI Numbers	Staff Member: Users are now allowed to save an invalid NPI number and will receive a warning message instead of an error message. The Warning Message "Invalid NPI Number" will be displayed as a banner on top of the NPI information inside the Identifiers section.
Referral: Case Closed Dates are carrying over to new intakes in the referred to agency	Referral: Case Closed Date is no longer carried over to the new Intake in the referred to agency.
Claim Batch: The Transmit Date does not auto-populate for any WITS Batch	Claim Batch: Fixed an issue where the Transmit Date would not populate for a WITS Batch.
Treatment Plan: "Activity Time" is showing up in Tx Plan profile Screen	Treatment Plan: Activity Time does not display anymore and only the Date values of the Start dates are used when comparing Treatment Plans and Encounter for Goals, Objectives, Interventions.
Roles: 'Agency Reporting' role is no longer providing access to the 'Unfinished Client Activities' and 'Client List by Program' reports	Reports: System displays the 'Unfinished Client Activities' and 'Client List by Program' reports for users with 'Agency Reporting' role .
Discharge: User receives a yellow screen error if they click finish before all required fields are filled out on the discharge	Discharge: Resolved the yellow screen issue that occurred when clicking Finish on the Discharge screen.
System-wide: Calendar is popping up when initially visiting screen due to cursor defaulting to date field	System-wide: Calendar does not pop up until the user click the date picker icon.
Staff Module: Available Roles and Assigned Roles are intermittently coming up blank	Staff Module: Fixed an issue where Available Roles and Assigned Roles were are intermittently coming up blank.

Staff Module: User cannot change their Security Question if they reset their own Credentials	Base: User can change the security question and answer while changing their own credentials.
Clinical Dashboard: Slow performance	Clinical Dashboard: Improved the performance of the Clinical Dashboard, including optimization of the Clinical Dashboard queries.
Staff: Context-agency's domain is not automatically selected for new staff members	Staff Members: Context-agency's domain is automatically selected for new staff members.
Staff Module: Adding an Employment Start date saves as one day prior to date entered and IE users receive an incorrect year when saving	Base: Date is saved as entered either by selecting from date picker or manually using key board. If date is entered in "mm/dd/yy" format, will saved in "mm/dd/yyyy" format
Staff Module: Receiving various Red errors when the staff module idles too long	Staff Module: Fixed an issue where users were receiving errors when idling too long in the staff module .
Staff Module: Prefix and Suffix are in different order depending on whether you are adding a new staff or editing an existing staff	Staff Module: Systems now displays the Prefix and Suffix in the same order when creating a new staff and editing an existing staff.
Staff Member: Inconsistency in the use of back/forward slashes in role names	Staff Member : All the "Can grant" roles now appears consistent with the forward Slashes.
Staff Members: Typo in Advanced Search Tab	Base: Spelling is corrected "then" to "than" on Advanced Search tab of the Staff Member screen for Start Date and Termination Date filters
Staff Members: Print formatting Issues	Staff Member : Print Formatting issues has been resolved and there is no overlapping of the information.
Staff Module: Advanced Search Issues - Locked Staff not being filtered out & Search button working inconsistently	Base: Locked staff members are filtered out when "Is Lock" is set to "False" on Advanced Search tab and only active staff members are displayed. When a saved search is selected, Search button is enabled to query with the selected criteria.
Performance: Improve performance for Payor Plan & H837	Performance: Improved performance for accessing Payor Plan and H837 related screens.
WITS: Slowness & delays on Contract list, Dispensary, and fix exception handling (ID)	Idaho - Performance: Screen performance is improved for Contract List, Contract Plan List, Dispensary, and Contract Adjudication screens.
Appointment: Start and end date not indexed properly	Appointment: Start and end date not indexed properly.
Payor plan: Slow performance	Payor Plan: Fixed the slow performance issue that occurred while viewing the Payor Plan Profile screen.

Claim Item List: Very Slow Performance for Bulk Update

Claim Item List: Optimized the Bulk Update functionality for improved performance.

Payor Adjudication : Re-adjudicate task not working

Payor Adjudication: Re-adjudicate task is now working

Below you will find a summary of the change to WITS for the 18.7-18.7.6 release (which took place 6/1/2016). When these changes are made in Idaho-Mountain and Idaho-Pacific, the top left portion of your screen will say 18.7.6.

1. ID - Consent: Modified the Consent functionality in ID to allow only one episode per consent. Beginning June 1, 2016, when a Consent is created, the Earliest Date of Services to be Consented will be populated with the Date of Intake.
2. ID - System Access: The below roles are only assignable/revocable by WITS Administrator:
 - a. Case Reopen
 - b. Contract Management (full)
 - c. Assessments (Delete)
 - d. Consent (Delete)
 - e. Encounter (Delete)
 - f. Notes (Delete)
 - g. Recovery Plan (Delete)
 - h. Agency Administrator
3. Staff Members: 'Type to search' functionality of dropdowns has been changed to support 'Contains' filter, search results are now displaying the entire range of values that contain the input.
4. Reset Credentials email will display the number of hours the link would expire.
5. "Hide Inherited Roles" checkbox is added to staff member roles and system accounts roles screen and is unchecked by default. Checking this checkbox will hide the roles inherited by Assigned Roles on Available Roles panel. Unchecking the checkbox will display the inherited roles on Available Roles panel.

The screenshot shows the WITS system interface for a user named 'Trainee25, Treatment'. It displays two panels: 'Available Roles' and 'Assigned Roles'. The 'Available Roles' panel has a search bar and a 'Hide Inherited Roles' checkbox, which is highlighted with a red box. Below the search bar, there are four role entries: 'Activate/Deactivate System Accounts', 'Admission (Full Access)', 'Admission (Read-Only)', and 'Agency Administrator'. Each entry includes a description, a 'View included roles' link, and a green plus icon. The 'Assigned Roles' panel also has a search bar and a 'Show description' checkbox. It lists four assigned roles: 'Agency Billing', 'Agency Invoicing (Full Access)', 'Agency Reporting', and 'Authorization (Full Access)'. Each entry includes a description, a 'View included roles' link, and a red minus icon.

6. Staff Member name will be displayed on various screens in the following order: "Last Name, First Name, Professional Qualification; Job Title" when "Include in Display Name" is checked for Professional Qualification and "Include Job Title in Display Name" is checked for Job Title.

Category:
Certification

Type:
Advanced Certified Alcohol and Drug Counselor (ACAD...)

Issuer Name:
[Empty text field]

Include in Display Name

Effective:
[Calendar icon] - [Calendar icon] Has end date

Save Cancel

Job Title:
Select

Include Job Title in Display Name

Staff Member Type:
Clinical Staff

Employment Type:
Select

Employment Date Range:
07/01/2013 [Calendar icon] - [Calendar icon] Has end date