WITS Changes – 18.1.4 Release (Mental Health)
1/7/2016

In the 18.1.4 Release 28 bugs were repaired in WITS. Below are a summary of the errors and the resolutions of the problems.

1) Diagnosis: Non-clinical staff is not able to add diagnoses & that was supposed to be included in Enhancement WI # 23897. **Resolution**: Non-clinical staff who have the Client Diagnosis role are able to add & edit diagnoses on the Diagnosis List.

2) Encounters: Receiving error when generating report on Encounters. **Resolution**: Users can now click Generate Report on the Encounter screen without encountering an error.

3) Accessibility: JAWS not reading various fields properly on Discharge and Diagnosis. **Resolution**: The discharge module and diagnosis screens throughout the system are now compatible with JAWS.

4) Vital Signs: Clicking 'Finish' does not return user to the previous screen. **Resolution**: The user is now returned to the Activity List screen when clicking Finish on the Vital Signs screen if it was accessed from the Navigation Menu.

5) Diagnosis: Able to save Dx without Principal Behavioral Diagnosis. **Resolution**: The system now gives the error "Client Diagnosis must have a Principal Behavioral Diagnosis" when a user attempts to save a diagnosis without entering a Principal Behavioral Diagnosis.

6) Claim Item List: System gives error message when user tries to update a claim item whose encounter has the service date matching value of config parameter "Diagnosis.Icd10DiagnosisEffectiveDate". **Resolution**: Fixed an error that would occur when releasing claim items if the related encounter has an ICD diagnosis and a date equal to the ICD10 effective date.

7) Diagnosis: Optimize the query. **Resolution**: Optimized the queries to improve the performance in using the diagnosis dropdowns system-wide.

8) Diagnosis: Change dropdowns to start searching only after the user types in 2 characters. **Resolution**: To improve performance, diagnosis dropdowns throughout the system will now display available selections only after at least 2 characters are entered.

9) Dispensary Module: optimization needed. **Resolution**: The auto query was removed for the Administer Inventory screen. In addition, changes were made to optimize the Dispensary Ordering.

10) GAIN: Consented GRRS only populates Axis II. **Resolution**: All diagnosis axis data is now populated on the consented GRRS.

11) GAIN: System gives yellow screen error when user tries to review the GAIN Summary. **Resolution**: An error no longer occurs when reviewing a GAIN-I or clicking 'Download/Update GAIN Summaries'.

12) GAIN: Axis information not populating on GRRS. **Resolution**: Diagnosis axis data is now populating on the GRRS.

13) Misc. Notes: Do not allow entry of end date/time that is less than start date/time. **Resolution**: This was corrected so that users can no longer enter an end time that is prior to the start time.

14) Non-Episode Contact: Follow-up Steps are required, but not highlighted in yellow. **Resolution**: 'Follow-Up Steps' and 'Follow-Up Steps Selected' fields are now highlighted in dark yellow and are required, except in TN and IA.

15) Encounters: Can Release to Billing for a closed case. **Resolution**: The 'Release to Billing' link is now hidden for encounters in closed cases.

16) Billing: Claim Item cannot be adjusted because Diagnosis is an invalid ICD version - wits batch billing. **Resolution**: Previously users that did not have diagnosis enabled on encounters, ran into problems modifying claim items as some ICD 9 / ICD 10 checks were occurring for all claim items. This was fixed so that the diagnosis no longer checks for claim items if the encounter did not have a diagnosis associated.

17) Staff: Getting an error when clicking "Export search results". **Resolution**: Yellow screen no longer occurs when user clicks on "Export search results." It now opens the Staff List excel sheet when clicked on this link.

18) Diagnosis: Non-clinical staff with just the role of Client Diagnosis are not able to add/edit diagnoses. **Resolution**: All users with a clinical role will now be able to see the Diagnosis List Screen, but only users with a role of Client Diagnosis will be able to add/edit diagnosis records. Non-clinical staff with just the role of Client Diagnosis are now able to add/edit diagnoses records without also requiring the Clinical Full role.

19) Diagnosis: When New diagnosis effective Date < prior diagnosis Effective date, it updates Prior Diagnosis Expiration Date incorrectly. **Resolution**: When a new diagnosis is inserted with an Effective Date less than the Effective Date of the current active diagnosis, it now inserts the new diagnosis selected by the user and calculates the Expiration Date using the Effective Date of the next diagnosis.

20) Diagnosis: Error message appears when primary diagnosis is filled in. **Resolution**: Old Diagnosis records created before 7/20/15 are no longer displaying the error message.

21) Encounter: When created via Group Session or Scheduler, Diagnoses are not initially populated and Duration is not initially auto-calculated. **Resolution**: The issue has been resolved where diagnoses were not automatically populating for encounters created through the Group Session or Scheduler until the

screen refreshed (e.g. choosing a date/time). Encounters will also now trigger Duration auto-calculation.

22) Diagnosis: Diagnosis date/time not pre-populating correctly if they are backdated. **Resolution**: For the Outcome Measures, Treatment Plan and all Assessments, the Diagnosis Date/Time is now prepopulating correctly when the Activity date is backdated.

23) Diagnosis: Issues with ICD-9/10 codes pulled into Encounter. **Resolution**: Diagnosis code values that appear in the dropdowns will now be filtered out if the Diagnosis Effective Date is not within the diagnosis code's effective and expiration dates.

24) Client List/Search: Page seems to disappear & re-appear due to large amount of results in IE 10. **Resolution**: Screen now renders without multiple flickers/refreshes when returning a large result set in IE10 or earlier versions.

25) GAIN: Unable to access GAIN due to "Certificate Thumbprint" error message. **Resolution**: A certificate thumbprint error no longer occurs when doing a sync.

26) Appointment: Users can see scheduled appointments for clients outside of their agency. **Resolution**: Search results for scheduled appointments are now filtered by context agency.

27) Various: Drop down boxes are too narrow to view selected values. **Resolution**: Drop down fields that were too narrow to view and select values have been set to the appropriate width.

28) Tx Plan: Getting error when Generating Tx Report. **Resolution**: User can generate a report when a client has an intervention or not in their TX Plan.

Below you will find a summary of the change to WITS for the 18.1.4 release (which took place January 9, 2016). When these changes are made in Idaho-Mountain and Idaho-Pacific, the top left portion of your screen will say 18.1.4.

<u>Diagnosis</u>

Update ICD10 implementation to allow for ICD9 codes. Made the necessary changes to allow the use of ICD9 codes based on effective/expiration dates. Modified diagnosis drop downs to filter based on effective/expiration dates for ICD codes. On Diagnosis Type, mapped ICD9 Axis 1 & 2 to Behavioral, Axis III to Medical, and Axis IV to Psychosocial.

On the Encounter Profile screen, the Encounter Start Date will now filter the diagnosis based on the Diagnosis Effective and Expiration date. The same diagnosis filtering is being applied on Release to Billing screen.