

WITS Changes – April and May 2013 (Mental Health)

06/26/2013

In the April and May 2013, Rev. 5 release, 19 bugs were repaired in WITS. Below are a summary of the errors and the resolutions of the problems.

1. Tx Plan: Problem Summary List box not saving edits. **Resolution:** Tx Plan: The Problem Summary List box, which is a read-only field, is now always gray and no longer behaves as if it is editable.
2. Tx Review: Clicking Save or Finish on the diagnosis page produces a yellow page. **Resolution:** Previously, when modifying a Treatment Plan from a Tx Review, the Save or Finish buttons on the diagnosis page would throw yellow page errors. This has been resolved.
3. Encounter: Change the error message to user a friendly error when measure type is missing. **Resolution:** Change the error message to user a friendly error "Measure type for the selected service is missing." when measure type is missing.
4. Encounter: Encounters not pulling goals from the Tx plan if at least 1 problem is resolved. **Resolution:** In work item #13711 in the January 2013 release, a change was implemented to show a unique list of goals by goal number if multiple treatment plans were active for the given encounter. Since this change resulted in goals not appearing if at least 1 problem was resolved, the aforementioned change has been backed out. Goals can be differentiated by the Version # and Goal # shown in the list, if multiple treatment plans are active for the given encounter.
5. Admission: The fields were too narrow on the Financial/Household Screen to be able to see the entire value. **Resolution:** The fields have been widened on the Financial/Household screen to make better use of the available screen space and to allow for the entire value to be displayed.
6. Client Profile: Unable to click 'Yes' from warning for possible duplicate client. **Resolution:** Users can once again select Yes from the warning message: "Similar Clients already exist in the System. Do you wish to continue inserting this client record? Click "Yes" to continue to Add the record or "No" to Cancel the creation of this record." and successfully create a new client profile record.
7. Treatment Plan: WITS was allowing multiple active Tx plans to be created when 2 different users start Tx plans and hit save exactly on the same time. **Resolution:** Added a verification rule for an existing Treatment Plan when clicking on Save from the Profile screen. Previously, we were only verifying when the user clicked on Add and this could cause an issue if 2 users were entering data at the same time.
8. Alerts: Error message when user tries to Review "Treatment Plan Review Approval Required" alert. **Resolution:** The error message no longer appears when clicking on Review "Treatment Plan Review Approval Required" alert from the Home Page link.
9. Reports: Yellow screen when running Billable Services Report. **Resolution:** A yellow screen no longer appears when running Billable Services Report.

10. Client Group Enrollment: "self" not saving and yellow screen on save without required value.
Resolution: There is no longer a yellow screen when saving a blank CGE Start Date; instead a warning message appears. The value "self" no longer disappears from the relationship field and the user no longer able to save the record with this field blank.
11. Activity List: Inconsistent behavior of Cancel and Finish buttons. **Resolution:** In the Tx Plan Profile, the behavior of the cancel and finish buttons will take the user back to the associated list screen. Cancel and Finish buttons of the Tx Plan screens (Overview, Diagnosis, Problems/Goals, Planned Services and Plan Outline) will take the user back to the Tx Plan Profile Screen. A Finish button has been added to the Problems/Goals and the Planned Services screens of the Tx Plan.
12. Tx Plan: add "Generate Report" link to the Plan Outline screen. **Resolution:** The "Generate Report" link has been added to the Plan Outline screen.
13. Print Prescription: Formatting issues. **Resolution:** If the "Facility Administration Office" address has text in both the Address Line 1 and Address Line 2 fields, then the phone number will no longer overlap the city, state, and ZIP on the printed prescription.
14. Vital Signs: Warning Message not Shown When Height = 10. **Resolution:** The warning message "The Height Measure (Feet) should be greater than 4 and less than 10." now appears when height ft = 10 (with any value entered for inches).
15. Client: Update the duplicate client message to include the Select option instructions **Resolution:** Updated the duplicate client message to include the Select option instructions.
16. GAIN: Race and Ethnicity not mapped correctly **Resolution:** When the GRRS is downloaded into WITS, GAIN Race and GAIN Ethnicity now accurately reflect the race and ethnicity values for the corresponding fields in the GAIN ABS system. Note that since ethnicity in WITS only allows for a single value, when a given GAIN-I has multiple ethnicities, only the first value sent by GAIN will be shown in the GAIN Ethnicity field as has always been the case. The question remains after the user clicks Yes or No, after the choice is made click Finish.
17. Encounter: The Start Time and End Time are wiped out, unable to save and release the encounter for a date spannable services **Resolution:** Start and end times are no longer required to save for unit-based, date spannable services.
18. Consent: Second Page Blank on Print Report **Resolution:** Extra space has been removed to ensure that when printed, the consent will not print a second page if it only contains header information.
19. Client Profile: When clicking the Save button on the Collateral Contact screen on a new unsaved client, the users receives an error message and is kicked out of WITS without the new record being saved.
Resolution: The error no longer occurs when clicking the Save button on the collateral contact screen for a new client that has not been saved yet.

Below you will find a summary of the changes to WITS for the April and May 2013, Rev. 5, release (which took place June 26, 2013). When these changes are made in Idaho-Mountain and Idaho-Pacific, the top right portion of your screen will say May 2013, Rev. 5.

Client Profile

On the Client Search screen, users are now able to search SSN without dashes to return results.

Group Notes

Added treatment domain mover box to the Group Profile screen that appears after a Group Type is selected. Services available on a Session are now filtered by selected domain(s).

Group Profile

Group Name	MRT	Start Date	8/15/2009	End Date			
Group Type	MH Court	Day of Week	Monday	Time of Day	4:00 PM		
Lead Staff	Burlage, Jennifer	Room Location	1st floor conf room				
Facility	Boise						
Co-Lead Staff	<div style="border: 1px solid gray; padding: 2px;"> 4, Intern 5, Intern 6, Intern Alexander, Erin </div>						
Selected Co-Lead Staff	<div style="border: 1px solid gray; padding: 2px; height: 20px;"></div>						
Description	MRT						
Domains	<div style="border: 1px solid gray; padding: 2px;"> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border-right: 1px solid gray; padding: 2px;"> <div style="border: 1px solid gray; height: 20px;"></div> </td> <td style="padding: 2px;"> <div style="border: 1px solid gray; padding: 2px;"> Selected Domains Mental Health Children's Mental Health </div> </td> </tr> </table> </div>					<div style="border: 1px solid gray; height: 20px;"></div>	<div style="border: 1px solid gray; padding: 2px;"> Selected Domains Mental Health Children's Mental Health </div>
<div style="border: 1px solid gray; height: 20px;"></div>	<div style="border: 1px solid gray; padding: 2px;"> Selected Domains Mental Health Children's Mental Health </div>						

Cancel
Save
Finish

[Administrative Actions](#)
[Create Group Session](#) [Print Sign-In Sheet](#)

Roster						Edit Roster
Client Name	Program	Client Due	# of Approved Sessions	# of Sessions Attended	Status	Status Effective Date
Appleseed, Jonny	Boise/Clinic - High: 10/1/2011 -				0 Active	11/1/2011
Client, That	Boise/FACT-Phase 1: 2/18/2010 -				1 Active	11/16/2010
Duck, Donald	Boise/ACT: 8/11/2009 -				1 Active	8/20/2009
White, Betty	Boise/Clinic - High: 8/18/2009 -			10	1 Active	8/20/2009

Wait List

In order to be consistent with the use of "Client", the word "Patient" has been changed to "Client" on the Agency Profile Wait List and the Client Activity Wait List.

Reports

The Consent, Risk Assessment, Treatment Plan, Treatment Review and Fee Determination PDF reports have been modified to remove references to the "Division of Behavioral Health", "Idaho Department of Health and Welfare, Division of Behavioral Health" and "the Department". The Treatment Plan and Fee Determination reports were updated to replace those references with the context Agency name.

Program Enrollment

The height of the Program Enrollment list is now expanded to display 25 single-line rows.

Program Enrollment Add Enrollment					
Program Name	Start Date	End Date	Facility	Notes	Actions
Assessment Only	3/22/2012		Boise		Review Delete

[Finish](#)

Miscellaneous Notes

The "today's date" default on the Service Date field was removed.

Miscellaneous Notes for A, Client

Author Name: Willingham, Robert L., LCSW
 Author Title:
 Created Date:

Note Type Service Date Duration

Program Start Time Alert No [Mark Alert](#)

Frequency End Time Was Report Sent to State

Summary

Signed Notes

Unsigned Notes

Release these notes? No [Cancel](#) [Save](#) [Finish](#)

[Add Note](#) [Sign Note](#)

Treatment Plan

The Program dropdown on the Problem and Planned Services screens is limited to those programs in which the client has an active (as of the current date) enrollment.

Client Need Profile for A, Client

Need # 4 Need Date 6/24/2013

Program Name Need Status

Functional Area

My needs in this area are:

My strengths, resources and abilities for this area are:

[Cancel](#) [Save](#) [Finish](#)

Goal List [Add Goal](#)

#	Client Goals	Status	Actions

Clinical Comments/ Recommendations for A, Client

Clinician Comments/Recommendations: Level of Care: add information Intensity of Services: Duration of Treatment:

Treatment Plan for A, Client

Planned Services

Program Name: Boise/Assessment Only : 3/22/2012 -

Service: [dropdown]

Measure Type: [dropdown]

Duration #: [input]

Duration Type: [dropdown]

of Sessions: [input]

Frequency: [dropdown]

Staff

4. Intern
5. Intern
6. Intern
Alexander, Erin

Selected Staff: [dropdown]

Service Locations

County Jail
Non-residential Substance Abuse TX Facility
Probation/Parole Office
Residential Substance Abuse TX Facility

Selected Service Locations: [dropdown]

Available Interventions

Goal #	Obj #	Intervention	Comment
2	1		Enter client's own words.
3	1		Enter information.

Associated Interventions [Add Interventions](#)

Obj #	Intervention	Comment	Actions

Cancel Save Finish

The goal profile - projected achievement date and objective profile - expected achieve date are now required for clients who have a Mental Health or Children's Mental Health intake domain.

Client Goal Profile for A, Client

Need #: 1

Program Name: Boise/Assessment Only : 3/22/2012 -

Functional Area: Housing

Needs: Enter client's own words (first person). Enter additional clinical notations.

Strengths/Limits: Enter client's own words (first person). Enter additional clinical notations.

Goal Status: [dropdown]

My goal in this area is: [text area]

I will know I have achieved this goal when: (discharge criteria) [text area]

Projected Achievement Date: 10/22/2013 Actual Achievement Date: [input] Deferred Date: [input]

Cancel Save Finish

Objective List [Add Objective](#)

#	Description	Status	Actions

Objectives for A, Client

Goal #: 1

Date Assessed: 8/22/2011

Functional Area: Housing

Strengths/Limits: Enter client's own words (first person). Enter additional clinical notations.

Goal Description: Enter client's own words (first person). Enter additional clinical notations.

Goal: 1

Objective# 1 Create Date 6/24/2013

I will achieve my goal by (objective): [text area]

Objective Status: In Progress [dropdown]

Expected Achievement Date: [input] Resolution Date: [input]

Cancel Save Finish

Intervention [Add Intervention](#)

#	Description	Status	Actions

Client Name Dropdown Lists

The client's date of birth has been added to the client dropdown with the format "Last Name, First Name (DOB)" under Dispensary - Manage Inventory, Group Roster and Support Ticket.

The screenshot displays the Idaho-WITS Training software interface. At the top, the user is identified as Willingham, Robert, LCSW, located at IDHW, DBH, Region 4, Boise, with a client ID of A. Client | 20625185541203L and Case #: 1. The date is May 2013. A sidebar on the left contains navigation options like Home Page, Agency, Dispensary, Group List, Session List, Group Type, Clinical Dashboard, Client List, System Administration, My Settings, Reports, and Support Ticket. The main area is titled 'Roster' and contains a table with columns for Client Name, Program, # of Approved Session, # of Sessions Attended, Status, Status Effective Date, and Actions. Below the table is a form for adding a member, with fields for Client Name, Program, Status, Status Effective Date, and Reason. A dropdown menu for Client Name is open, showing a list of clients with their names and dates of birth in parentheses, such as '20-519, Child (7/1/2006)' and 'A. Client (10/5/1968)'. The dropdown is highlighted with a red box.

Client Name	Program	# of Approved Session	# of Sessions Attended	Status	Status Effective Date	Actions
Appleseed, Jonny	Boise/Clinic - High: 10/1/2011 -		0	Active	11/1/2011	Review Remove
Client, That	Boise/FACT-Phase 1: 2/18/2010 -		1	Active	11/18/2010	Review Remove
Duck, Donald	Boise/ACT: 8/11/2009 -		1	Active	8/20/2009	Review Remove
White, Betty	Boise/Clinic - High: 8/18/2009 -	10	1	Active	8/20/2009	Review Remove

Client Name dropdown list items:

- 20-519, Child (7/1/2006)
- A. Client (10/5/1968)
- A. Client (6/25/1985)
- A. Monkey (6/15/1969)
- AMH Client, Feb Test 1 (6/29/1979)
- AMH Client, Feb Test 2 (6/29/1979)
- AMH Client, Feb Test 3 (8/13/1981)
- Anderson, Gary (7/2/1981)
- Appleseed, Jonny (6/28/1970)
- Bailey, mouse (1/15/1951)
- Baker, Sydney (1/1/2001)
- Beat, Dead (3/6/1958)
- Bell, Zoie (6/28/1950)
- boop, betty (8/8/1942)
- Boy, Daddy's (7/16/1996)
- Busy, lam (5/22/1942)
- carron, Barbie (6/12/1960)
- Case, Justin (11/2/1965)
- Cayce, Edgar (1/1/1940)
- Chekov, Anton (12/25/1920)
- Chillious, Chev (6/26/1967)
- Client, B (8/27/1968)
- Client, DE (4/13/1981)
- Client, Test (6/29/1979)
- Client, That (6/5/1940)
- CMH Client, Feb Test 1 (1/1/1997)
- coleman, gary (2/8/1968)
- cratchett, lester (7/27/1986)
- Crump, Teresa (4/12/1951)

ASAM

The ASAM screens were reformatted on Admission, Discharge, Treatment Review, TAP Assessment, and MDA Assessment to make the Level of Care fields readable.

ASAM — PPC2R

Dimension	Level of Risk	Level of Care
1 - Acute Intoxication and/or Withdrawal Potential	<input type="text"/>	<input type="text"/>
	Comments	<input type="text"/>
2 - Biomedical Conditions and Complications	<input type="text"/>	<input type="text"/>
	Comments	<input type="text"/>
3 - Emotional, Behavioral, or Cognitive Conditions and Complications	<input type="text"/>	<input type="text"/>
	Comments	<input type="text"/>
4 - Readiness to Change	<input type="text"/>	<input type="text"/>
	Comments	<input type="text"/>
5 - Relapse, Continued Use, or Continued Problem Potential	<input type="text"/>	<input type="text"/>
	Comments	<input type="text"/>
6 - Recovery / Living Environment	<input type="text"/>	<input type="text"/>
	Comments	<input type="text"/>
Recommended Level of Care	<input type="text"/>	Clinical Override <input type="text"/>
Actual Level of Care	<input type="text"/>	
	Comments	<input type="text"/>

[ASAM Notes](#)

The values in the ASAM level of care dropdown are now filtered based on the intake domain of the client.

Billing

Enhancements were made to support Add-On Services on the Service Profile, Service List, Authorization, Encounter, Claim Item, and Claim Item List. This functionality will not be used until training has been completed in July.

Client Group Enrollment

A “Payor Priority Order” field was added to the Client Group Enrollment (CGE) and Payor List. The Priority was appended to the CGE dropdown at Release to Billing, and the dropdown was sorted in priority order.

Payor List

[Add Benefit Plan Enrollment](#) [Add Government Contract Enrollment](#)

Priority	Plan	Group	Contract	Subscriber/ Acct#	Subscriber/ Resp Party	Start Date	End Date	Actions
	Block Grant-DHW	IVDU	DHW-D Williams SUD	112011757526100		10/12/2012		Edit Remove

Benefit Plan/Private Pay Billing Information

Plan-Group Payor Type
Payor Priority Order Policy #
Coverage Start End Payment Scale
Eligibility Category Relationship to Subscriber/ Responsible Party

Subscriber/ Responsible Party:

First Name Middle Last Name
Birthdate Gender Subscriber #
Address 1
Address 2
City State Zip