

## WITS Changes – November 2013 (Mental Health)

12/20/2013

In the November 2013, Rev. 2, 9 bugs were repaired in WITS. Below are a summary of the errors and the resolutions of the problems.

- 1) Admission: SA Rules Applied to the Admissions for Mental Health and Children's Mental Health treatment domains **Resolution:** Substance Abuse domain specific admission business rules are no longer being applied to Mental Health and Children's Mental Health domain admissions.
- 2) Reports: Client Demographic by Substance report hangs when running for a large agency **Resolution:** The functionality of the reports have been optimized to improve performance and speed.
- 3) Intake: Unable to create a new intake for Non-ATR **Resolution:** Corrected the logic that was causing a yellow screen error message and preventing a new non-ATR episode from being created in a different facility if it had an active ATR contract. After the fix, the system correctly allows one active intake per facility per domain.
- 4) Staff List: The Finish button on the Staff Language screen does not exit the Staff Profile. **Resolution:** Clicking 'Finish' button on the Staff Language screen now return users to the Agency Staff List.
- 5) Scheduler: Several Issues for Scheduled Group Appointments **Resolution:** "Scheduler: The following changes were made to the scheduled group appointments feature that was implemented with WUG-approved enhancement work item #14923 in the October 2013 release:
  - ~ The available selections in the Group dropdown are populated with all groups from the assigned facilities of the staff designated on the appointment.
  - ~ For appointments for staff having the WITS Administrator role, the Group dropdown is populated with all groups from all facilities in the staff's home agency.
  - ~ The facility name corresponding to the group is shown in parenthesis next to the group in the dropdown so that the user can differentiate which facility each group is in.
  - ~ The Group dropdown is sorted first by facility name; secondarily by group name.
  - ~ Inactive facilities' groups are filtered out of the Group dropdown."
- 6) Claim Item: Claim Item status bulk update functionality not implemented in Base **Resolution:** The claim item status bulk update feature is now enabled for all customers. Multiple Claim Items can be updated to the status of Hold or Release at once.
- 7) Group Session: Yellow screen on clicking Finish after returning to the session list from releasing an encounter **Resolution:** Previously there was a yellow page error on the group session list where if the Finish button was clicked after viewing and releasing an encounter. Now, when returning to the group

session and clicking Finish after releasing an encounter, the system displays the group session list appropriately.

- 8) Client Profile: Yellow page on reviewing consented client profile **Resolution:** Yellow page no longer appears on reviewing a consented client profile.
- 9) Group Roster: Clients with active episodes are being inactivated in group roster list **Resolution:** This issue has been resolved so that the issue where clients with active episodes were being inactivated in the group roster list is no longer occurring.
- 10) Scheduler: Unable to edit or mark an appointment kept - required fields missing error **Resolution:** Previously, users were unable to edit an appointment, the system would prompt that required fields were not filled in, even though there were no visible required fields missing on screen. This problem has been resolved.

Below you will find a summary of the changes to WITS for the November 2013, Rev. 2, release (which took place December 23, 2013). When these changes are made in Idaho-Mountain and Idaho-Pacific, the top right portion of your screen will say November 2013, Rev. 2.



## Encounter

There has been a check added to the Diagnosis fields on the Encounter Profile to ensure that a diagnosis cannot be selected more than once across Primary, Secondary, and Tertiary. Users will not be able to save an Encounter and will get the error message "On the Encounter screen, the same diagnosis code cannot be selected across Primary, Secondary, and Tertiary." if they select a diagnosis more than once across Primary, Secondary, and Tertiary.

**✘ On the Encounter screen, the same diagnosis code cannot be selected across Primary, Secondary, and Tertiary.**

**Encounter for** [Redacted]

Note Type: **Assessment**

ENC ID: [Redacted] Created Date: [Redacted]

Service: **Drug/Alcohol Testing**

Parent Service: [Redacted]

Program Name: **DHW-Boise/Adult Outpatient : 7/24/2013 -**

Service Location: **Office**

Start Date: **12/20/2013** End Date: [Redacted]

Start Time: [Redacted] End Time: [Redacted]

Duration: [Redacted]

Emergency: [Redacted]

# of Service Units/Sessions: **1**

Pregnant No: [Redacted]

**Diagnoses for this Service**

Primary: **305.00-Alcohol Abuse(DSM)**

Secondary: **305.00-Alcohol Abuse(DSM)**

Tertiary: **305.00-Alcohol Abuse(DSM)**

Rendering Staff: **Willingham, Robert L., LCSW**

Supervising Staff: [Redacted]

Referring Phys: [Redacted]

**Administrative Actions**

[Release to Billing](#)

**Cancel Save Finish** ➔

### Group Notes

There has been a nightly background task added that will mark a Client on any Group Roster as "Inactive" once the client's episode has been closed for 7 calendar days or more.

There has been an "Show Active Clients/Show All Clients" link added to the Group Profile screen that toggles the view of clients on the Group Roster list. The default value is set so that only "Active" clients will appear on the list, but all clients can be viewed by clicking the "Show All Clients" link.

## Group Profile

Group Name  Start Date  End Date

Group Type  Day of Week  Time of Day

Lead Staff  Room Location

Facility

Co-Lead Staff  Selected Co-Lead Staff

Description

Domains  Selected Domains

### Administrative Actions

[Create Group Session](#)
[Print Sign-In Sheet](#)

## Roster

[Show All Clients](#)
[Edit Roster](#)

Client Name	Program	Client Due	# of Approved Sessions	# of Sessions Attended	Status	Status Effective Date
Alone, Chuck	DHW-Boise/Adolescent GAIN: 11/18/2010 -		6	1	Active	11/1/2011