

WITS Changes – October 2013, Rev 2 (SUD and ATR)

11/25/2013

In the October 2013, Rev. 2 release, 11 bugs were repaired in WITS. Below are a summary of the errors and the resolutions of the problems.

- 1) Discharge/Admission: Fonts for Text Area Boxes are different from the Rest of the Fonts in the Print Report **Resolution:** Fonts for text area boxes are now the same as the rest of the fonts in the Print Report.
- 2) Group Profile: Insert failed error when adding 50+ character group name **Resolution:** Previously, there is an updated failed error when entering a Group Profile - Group Name that is over 50 characters. To resolve this, a 50 characters limit has been applied to the Group Name field.
- 3) Plan Based Authorization: Do not allow user to accept authorizations linked to pending referral and create a Client Group Enrollment on accepting the referred voucher when accepting from agency authorization list **Resolutions:** Authorizations linked to a pending referral can no longer be accepted and a Client Group Enrollment will now be created every time upon accepting a referred voucher.
- 4) GAIN: Initial Sync Fails for Referred Clients Having a Plan Based Authorization **Resolution:** The GAIN Episode Number and associated fields are now nulled out, rather than being populated with the values from the client's Intake at the referring agency, when an intake is auto-generated upon plan based authorization referral acceptance. As a result, a GAIN sync failure no longer occurs when trying to sync a client for the first time in their referred-to agency when the client has a plan based authorization.
- 5) Reports: Client Demographic By Substance hangs when running for a large agency **Resolution:** The report queries have been optimized so that the report does not hang when running for large agency.
- 6) Claim Item list: Default search criteria not being displayed **Resolution:** The default search criteria is now selected in the appropriate fields when loading this screen.
- 7) Encounters: Rule requiring an admission be completed prior to entering an Encounter not for a treatment program was getting bypassed as soon as the client is enrolled in a program **Resolution:** For instances having a rule that requires an admission prior to creating an encounter, this rule was being bypassed when a client without an admission has a program enrollment in a program that requires an admission (for example an auto-generated program from accepting a plan based authorization referral), as well as at least 1 other program enrollment in a program that does not require an admission. This has been resolved such that for the aforementioned scenario, an error message will now appear when trying to save an encounter for a program that does require an admission.
- 8) Reports: Facilities mover box greyed out and empty for Admissions: Client Demographics & Client Demographic by Substance **Resolution:** For the Admissions: Client Demographics & Client Demographic by Substance reports, the Facilities mover box is no longer read-only and empty for staff that only have access to one agency.

- 9) Claim Item: System not linking the item to an Authorization on updating the Client Group Enrollment
Resolution: The warning message "Authorization is required for this plan" will now be displayed upon saving if the Client Group Enrollment on the claim item is changed to a plan that requires an Authorization and no Authorization exists.

- 10) Authorization: Add a check for an active GPRA on accepting an authorization
Resolution: Added a check for an active GPRA on accepting an authorization. If there is none then an error message will be displayed.

- 11) Referral: Accepting an ATR referral was not creating an ATR episode for client that already has a Substance Abuse intake
Resolution: Accepting an ATR referral now creates an ATR episode for a client that already has a Substance Abuse intake

Below you will find a summary of the changes to WITS for the October 2013, Rev. 2, release (which took place November 6, 2013). When these changes are made in Idaho-Mountain and Idaho-Pacific, the top right portion of your screen will say October 2013, Rev. 2.



Claim Items

Enable Claim Item status bulk update functionality has been added to WITS. Users now have the ability to update the claim status to Hold or Release for multiple claims simultaneously.

Claim Item Search

Plan: [Dropdown] Group Enrollment: [Dropdown] ENC ID: [Text]

Client First Name: [Text] Client Last Name: [Text] Charge: [Text]

Subscriber/Resp Party First Name: [Text] S/R Party Last Name: [Text] Service: [Text]

Subscriber/Resp Party Account #: [Text] Rendering Staff: [Text] Service Date: [Text]

Authorization #: [Text]

Item Status: Released [Dropdown] Facility: [Text]

FFS Type: Fee for Service [Dropdown]

Add-On Level: [Dropdown]

Clear Go

Claim Item List (Export)

Item #	Client Name	FFS Type	Add-On Level	Service Date	Service	Duration	Status	Actions
								[Dropdown: Hold, Release] Update Status [Link: Large Actions]

Discharge

On the Treatment Summary of the Discharge screen, the two fields – “Strengths, Abilities, Needs, and Preferences” and “Recommendations” are now required to ensure compliance with IDAPA when the client intake Domain is Substance Abuse.

Client Discharge for 19-2524, A

Treatment Summary

Presenting Problem (In Client's Own Words): 19-2524

Strengths, Abilities, Needs, and Preferences of Person Served - Client Statement Regarding Progress

Program Enrollment

Program Name	Start Date	End Date	Facility	Notes
Adolescent Outpatient	9/5/2013	11/20/2013	Treatment Location 1	

Services Rendered

Service	# of Sessions
OP and IOP (Group)	1

Recommendations

Cancel Save Finish ←

Scheduler

The schedule in WITS has been modified to allow for scheduling of active groups. The Scheduler Edit screen was updated to allow Group scheduling, and the Home Page Schedule List was updated to view or create Group Sessions.

Scheduler Edit

Summary

Staff

Start time: 11/21/2013 7:00 AM

End time: 11/21/2013 7:30 AM

Description

Client Phone

Schedule Event Type

Status

Appointment Type

Procedure

Group

Contracting Agency

Modality

- MATRIX
- MRT
- Mental Health Court Check In
- Mental Health Recovery
- Cognitive Self Change Stage I
- Dialectical Behavioral Therapy (DBT)
- Parenting With Love and Limits
- Probation Meetings